

Results for the 6 months ended September 30, 2009

NIDEC SANKYO CORPORATION

Stock Listings : Tokyo Stock Exchange

Head Office : Nagano, Japan

1. Selected Consolidated Financial Performance

(1) Consolidated Results of Operations

	Japanese yen (Millions except per share amounts)	
	For the six months ended September 30,	
	2009	2008
Net sales	¥33,217	¥58,135
Percent change from the previous period	(42.9%)	-
Operating income	2,012	5,037
Percent change from the previous period	(60.0%)	-
Profit before extraordinary items and taxes	1,020	6,384
Percent change from the previous period	(84.0%)	-
Net income	474	4,902
Percent change from the previous period	(90.3%)	-
Net income per share	¥2.48	¥25.65

(2) Consolidated Financial Position

	Japanese yen (Millions except per share amounts)	
	As of September 30, 2009	As of March 31, 2009
	Total assets	¥93,202
Total net assets	73,635	74,285
Shareholders' equity ratio	78.9%	75.5%
Net assets per share	¥384.65	¥387.86

(3) Consolidated Results of Cash Flows

	Japanese yen (Millions)	
	As of September 30, 2009	As of September 30, 2008
	Net cash provided by operating activities	¥5,914
Net cash used in investing activities	(1,561)	(3,122)
Net cash used in financing activities	(2,402)	(1,244)
Cash and cash equivalents at end of period	¥32,173	¥31,554

2. Dividend Condition

	Japanese yen	
	For the year ending March 31, 2010 (estimate)	For the year ended March 31, 2009
Amount dividend per share(Annual)	¥6.00*1	¥9.00
Interim dividend per share	3.00	6.00
Year-end dividend per share	3.00*1	3.00

*1: The dividends per share(year-end) and (annual) are forecast amounts.

3. Forecast of Consolidated Financial Performance (For the year ending March 31, 2010)

	Japanese yen (Millions except per share amounts)	
	For the year ending March 31, 2010	
Net sales	¥77,000	
Operating income	5,000	
Profit before extraordinary items and taxes	4,300	
Net income	2,500	
Net income per share	¥13.08	

4. Others

(1) Change in number of material subsidiaries during the six months ended September 30, 2009(due to change in the scope of consolidation) : No

(2) Adoption of simplified accounting method : Yes

(3) Changes in accounting method in late consolidated fiscal year : No

(4) Number of shares issued (Common stock)

1. Number of shares issued and outstanding at the end of the respective period:(including treasury stock)

191,107,628 shares as of September 30, 2009

191,107,628 shares as of March 31, 2009

2. Number of treasury stock at the end of the respective period:

35,900 shares as of September 30, 2009

30,208 shares as of March 31, 2009

3. Weighted-average number of shares issued and outstanding at the beginning and end of the period:

191,074,283 shares for the six months ended September 30, 2009

191,099,449 shares for the six months ended September 30, 2008

Caution Regarding Forward-Looking Statements

Projections of performance are based on the Company's forecasts and judgments. Actual performance may differ from these projections.